

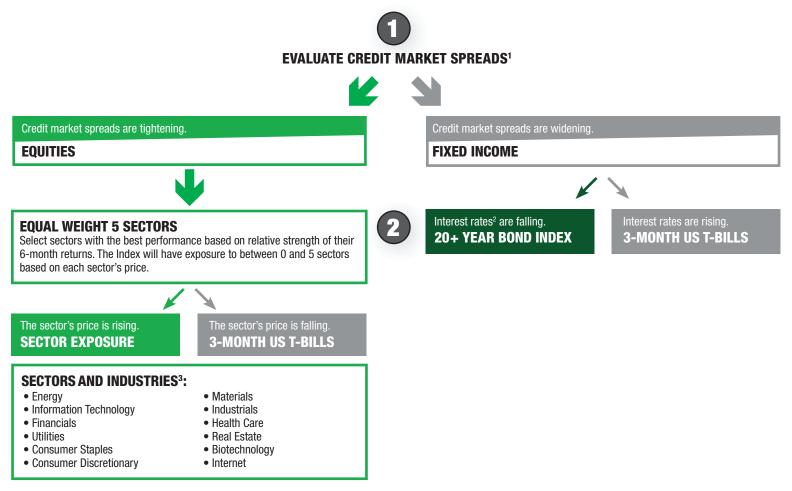
PWS

Pacer WealthShield ETF

A strategy-driven large cap exchange traded fund (ETF) that uses trend following to direct some or all of its exposure to U.S. equities and U.S. Treasury securities.

STRATEGY OVERVIEW

An objective, rules-based strategy that evaluates the strength of the high-yield corporate bond market relative to U.S. Treasury bonds and the momentum of U.S. equity sectors and long-term U.S. Treasury bonds.



The fund is evaluated monthly. Any change will become effective on the first business day of the next month. If the fund remains in the risk on position for consecutive months, it will only reselect sectors at quarter end, but will evaluate each sector against its EMA each month.

(1) Determine if credit market spreads are tightening or widening by comparing the ratio of the S&P U.S. High Yield Corporate Bond Index and the S&P U.S. Treasury Bond 7-10 Year Index to their 5-month exponential moving average (EMA). ⁽²⁾Interest rates are evaluated by comparing the S&P U.S. Treasury Bond 20+ Year Total Return Index to its 7-month EMA. ⁽³⁾Exposure to these sectors is through each S&P 500 Total Return Index. Exposure to the biotechnology and internet sectors are through S&P Biotechnology Select Industry Total

Return Index and Dow Jones Internet Composite Index, respectively.



PWS Pacer WealthShield ETF

The Pacer WealthShield ETF (the "Fund") is an exchange traded fund that seeks to track the total return performance, before fees and expenses, of the Pacer WealthShield Index (the "Index").

Fund Details

NAV	\$30.81			
Fund Ticker	PWS			
Index	Pacer WealthShield Index			
Benchmark Index	S&P 500 [®] Index			
Intraday NAV (IIV)	PWS.IV			
CUSIP#	69374H80			
Fund Inception	12/11/17			
Total Expenses	0.60%			
Exchange	Cboe Listed			
Implied Liquidity* (Shares)	159.26M			
Implied Liquidity* (USD)	\$4,903.54M			

*ETF implied liquidity is a representation of how many shares can potentially be traded daily in an ETF as portrayed by the creation unit. This is defined as the smallest value of the IDTS (Implied Daily Tradable Shares) for each holding in the creation unit.

NAV (net asset value) is the value of one share of the Fund calculated daily. The NAV return is based on the NAV of the Fund. It may not reflect the actual return for the investor.

Market Price is the price investors can buy and sell ETF shares for in the stock market and is used to calculate market return. It is based on the price at the listed exchange market close. This is when NAV is determined for most ETFs. If shares trade at another time, the return may differ. Market and NAV returns assume that dividends and capital gain distributions have been reinvested in the Fund at Market Price and NAV, respectively.

Performance ¹ (%)	Since Fund Inception (12/11/17)	YTD	1 Year	3 Year	5 Year
Pacer WealthShield ETF NAV	6.05	-6.99	-0.21	9.29	N/A
Pacer WealthShield ETF Market Price	6.03	-6.85	-0.41	9.31	N/A
Pacer WealthShield Index	6.27	-6.93	-0.29	9.16	N/A
S&P 500 [®] Index	15.20	-4.60	15.65	18.92	15.99
S&P U.S. Treasury Bond 20+ Year Total Return Index	3.12	-10.62	-1.15	3.29	4.04

⁽¹⁾Returns less than one year are cumulative.

Source: US Bank. Performance quoted represents past performance and does not guarantee future results. Investment return and principal value will fluctuate, so shares may be worth more or less when redeemed or sold. Current performance may be lower or higher than the performance quoted. Visit www.paceretfs.com for the most recent month-end performance. Index returns are for illustrative purposes only. Index performance does not reflect any management fees, transaction costs, or expenses. You cannot invest directly in an index.

Before investing you should carefully consider the Fund's investment objectives, risks, charges, and expenses. This and other information is in the prospectus. A copy may be obtained by visiting www.paceretfs.com or calling 1-877-337-0500. Please read the prospectus carefully before investing.

An investment in the Funds is subject to investment risk, including the possible loss of principal. Pacer ETF shares may be bought and sold on an exchange through a brokerage account. Brokerage commissions and ETF expenses will reduce investment returns. There can be no assurance that an active trading market for ETF shares will be developed or maintained. The risks associated with this fund are detailed in the prospectus and could include factors such as calculation methodology risk, concentration risk, equity market risk, ETF risks, fixed income risk, government obligations risk, high portfolio turnover risk, large-capitalization investing risk, limited operating history risk, monthly exposure risk, other investment companies risk, passive investment risk, sector risk, tracking risk and/or special risks of exchange traded funds.

The Pacer WealthShield Index is the property of Index Design Group, LLC which has contracted with S&P Opco, LLC (a subsidiary of S&P Dow Jones Indices LLC) to calculate and maintain the Indices. The Indices are not sponsored by S&P Dow Jones Indices or its affiliates or its third party licensors (collectively, "S&P Dow Jones Indices"). S&P Dow Jones Indices will not be liable for any errors or omissions in calculating the Indices. "Calculated by S&P Dow Jones Indices" and the related stylized mark(s) are service marks of S&P Dow Jones Indices and have been licensed for use by Index Design Group, LLC. S&P® is a registered trademark of Standard & Poor's Financial Services LLC ("SPFS"), and Dow Jones® is a registered trademark of Dow Jones Trademark Holdings LLC ("Dow Jones").

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